

## Stock Gift Transfer Instructions

For those able to take advantage of the tremendous tax benefits of donating stock, please see the instructions below.

Provide authorization to the brokerage firm holding the certificates requesting the stock or mutual fund shares be transferred to Wells Fargo Investments for the account of Good Shepherd Lutheran Church of Naperville.

Include the following information in your authorization:

Your name and account number

The name, quantity and description of the stocks to be transferred

The stock should be transferred to the name of:

***Electronic Transfer:***

**Good Shepherd Lutheran Church– Account #2086-4591  
WELLS FARGO INVESTMENTS, DTC #0141**

***Transfer sent via standard mail:***

**Wells Fargo Clearing Services, LLC  
MAC N9160-01P  
PO Box 77046  
Minneapolis, MN 55480-9902**

***Transfer sent via overnight mail:***

**Wells Fargo Clearing Services, LLC  
Attn: Cash Management  
MAC H0006-085  
#1 North Jefferson Avenue  
St. Louis, MO 63103**

Send a copy of the above authorization to the Director of Finance at the church. The director will follow-up with Wells Fargo Investments verifying the stock certificates have been received.

Questions? Contact April Fecht, Director of Finance, 630-961-9220, or [fecht@goodshepherd-naperville.org](mailto:fecht@goodshepherd-naperville.org).